

PowerIQ (V 1.8.0.0) User Manual



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1. PowerIQ Installation Guide

1.1 Download the PowerIQ Installer

- After purchasing or receiving PowerIQ, download the installer file (.exe or .msi).
- The file will typically be saved in the "Downloads" folder unless you choose a different location.

1.2 Locate the Installer File

Open File Explorer and go to the folder where the installer was downloaded (usually "Downloads") as shown below.

	Power	IQ-Deskt	op 3.msi			2024-09-29 6:3	0 PM	Windows	Installer Pac	257,586 KB	1
1	Today										
	Name					Date modified		Туре		Size	
	Ō	()	Ċ	Ŵ	↑V Sort ~	≡ View ~					
	Ð	> Thi	s PC >	Winc	lows-SSD (C:)	> Users >		>	Downloads	>	

1.3 Start the Installation

Double-click the PowerIQ installer file (.exe or .msi).

1.4 PowerIQ Setup Wizard

The Setup Wizard will open. Click "Next" on the welcome screen as shown below.

PowerIQ-Desktop		-	
Welcome to the PowerIQ	-Desktop S	etup Wizard	5
The installer will guide you through the ste	aps required to inst	all PowerlO-Desktop ı	on your computer.
WARNING: This computer program is pro Unauthorized duplication or distribution of or criminal penalties, and will be prosecut	otected by copyrig this program, or a led to the maximun	ht law and internationa ny portion of it, may re n extent possible unde	l treaties. sult in severe civil r the law.
	< Back	Next>	Cancel



1.5 Choose Installation Location

- Select the folder where you want to install PowerIQ:
- Default: C:\Program Files (x86)\admin\PowerIQ-Desktop\
- Or click "Browse" to choose a different folder.
- After choosing the location, click "Next" as shown below.

2 PowerlQ-Desktop	-		×
Select Installation Folder			-
The installer will install PowerIQ-Desktop to the following folder.			
To install in this folder, click "Next". To install to a different folder, enter it below	vorc	lick "Brow	se".
Eolder:			
C\Program Files (x86)\admin\PowerlQ-Desktop\		Browse.	
		Disk Cos	t
Install PowerlQ-Desktop for yourself, or for anyone who uses this computer CEveryone Just me			
<back next=""></back>		Car	icel

1.6 Confirm Installation

Review the installation path. If everything looks correct, click "Next" to start the installation as shown below.

PowerlQ-Desktop		—		×
Confirm Installation				
The installer is ready to install PowerIQ-D	Desktop on your computer.			
	< Back Ne	ext >	Ca	ncel



1.7 Installation Progress

1.8 Complete Installation

When the installation is finished, click "Close" to close the Setup Wizard as shown below.





1.9 Desktop Shortcut

A shortcut for PowerIQ will appear on your desktop. If not, search for "PowerIQ" in the Start menu as shown below.



2. Launching PowerIQ

2.1 Open PowerlQ

• To open the application, double-click the desktop shortcut or find PowerIQ in the Start menu, shown below.

← All Apps Documents W	Settings Folders Pr 🕨 163 😵 P
Best match	
PowerIQ-Desktop 3.msi App	
Арря	PowerIQ-Desktop 3.msi



3. Registering and Activating PowerIQ

3.1 Registering for PowerIQ

3.1.1 Open the PowerIQ Application

After installation, double-click the PowerIQ shortcut on your desktop to open the app.

3.1.2 Login or Create a New Account

- If you already have a PowerIQ account, enter your email and password to log in.
- If you're a new user, click on the "New User" button as shown below.

FOWEIIQ	
	PowerlQ
	Version : 1.7.0.0
	From Data to Brilliance!
With Powerl	Q, maximize your data capabilities and user experience like never before.
Email Id	
Password	Forgot Password? New User?
	Close

3.1.3 Complete the Registration

On the registration page, enter the following details:

- First Name
- Last Name
- Email
- Password



After entering your of	details, click the "Register" button as	shown below
PowerIQ	ering your details, click the "Register" button as shown below	
	F	1)
	PowerIQ	
	Version 1.0	
With Powerl	From Data to Brilliance! Q, maximize your data capabilities and use experience like never before.	er
First Name)
Last Name)
Email		
Password)
	Back To Logi	n
(Close Register	

w.

3.1.4 Check Your Email for License Key as shown below.





A message will confirm your registration:

"Thank you for registering with us! Your registration for PowerIQ has been successfully completed. An email containing your License Key has been sent to your registered email address. Please check your inbox, including the spam/junk folder, to find your License Key"

As shown below.

Success		\times
1	Thank you for registering with us! Your registration for PowerIQ has been successfully completed. An email containing your License Key has been sent to your registered email address. Please check your inbox, including the spam/junk folder, to find your License Key.	
	ОК	

After clicking "OK" on this pop-up, you will be automatically redirected to the login page.

3.2 Activating PowerIQ

Login Page

You will be directed to the login page.

1. Enter Your Login Credentials

Enter the email and password you used during registration.

2. Enter the License Key

After logging in, you will be prompted to enter the License Key you received via email.

- Copy the License Key from your email and paste it into the required field as shown below.

License Registry	×
The PowerIQ license grants permis that govern the lawful utilization of License Registry Key :	sion for application usage, and users are required to abide by terms f the software.
	Cancel Register

- Click "Register" to activate PowerIQ.



4. Using the Best Practices Analyzer

4.1 Navigating to the Best Practices Analyzer 4.1.1 Log In to PowerIQ

After successful login with the resisted Email and Password, you will be directed to the home screen, which has two central buttons:

- Best Practices Analyzer
- PowerBI Datasets Monitoring as shown below.

Pow	Price		°×
ଞ ବ୍	Best Practices Analyzer Powerfft Datasets Monitoring	Welcome to PowerIQ Transform your data analytics journey with our cutting-edge tool. From performance optimization to industry compliance, which is your one-stop destination for achieving peak Power BI efficiency. PowerIQ tool seamlessly integrates with your Power BI environment, conducting a comprehensive analysis with a single click. Receive actionable insights and recommendations tailored to your unique setup, ensuring you unlock the full potential of Power BI effortlessly	
		Best Practices Analyzer Monitoring	
e,	About		

4.1.2 Selecting Best Practices Analyzer

You can navigate to the Best Practices Analyzer in two ways:

- Click the Best Practices Analyzer button in the center of the screen.
- Or select Best Practices Analyzer from the left-side panel under the Home button as shown below.

PowerICI		×
Best Practices Analyzer Over IBI Datasets Monitoring	Welcome to PowerIQ Transform your data analytics journey with our cutting-edge tool. From performance optimization to industry compliance, which is your one-stop destination for achieving peak Power BI efficiency. PowerIQ tool seamlessly integrates with your Power BI environment, conducting a comprehensive analysis with a single click. Receive actionable insights and recommendations tailored to your unique setup, ensuring you unlock the full potential of Power BI effortlessly	
	Best Practices Analyzer Monitoring	
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4.2 Uploading the .PBIP File

4.2.1 Preparing Your .PBIP File

To use the Best Practices Analyzer, ensure you have the .PBIP file of the Power BI report you wish to analyze. This file will contain the .SemanticModel folder created when saving your report in .PBIP format.

4.2.2 Uploading the File

- Click the Upload .PBIP File button at the top right of the screen.
- A file browser window will open. Navigate to the location of your .PBIP file and select it as shown below.

Powe	rlQ		- 0	×
≡		Best Practices Analyzer		y
A		This feature allows you to track the compliance of reports with 6 different parameters – Performance, Formatting, Maintenance,		
		UNA: expression, Error Preventions and Naming Conventions. In tool cearly reports on the deviations from standards and classifies the errors into – Low, Moderate and Critical. A Power BI developer can follow the error report and fix them to ensure the dashboards and reports comply with the Microsoft Power BI standards.		
Q	PowerBI Datasets Monitoring	Upload .PBIP File 0		
		Browse For Folder X		
		Select studer		

4.2.3 Using the Tour Guide

If you're unsure how to upload a .PBIP file, click the Tour Guide Icon.

• This guide will walk you through the steps of uploading a .PBIP file, making the process easy to understand.

4.2.4 Viewing the Analysis

Once the file is uploaded, the tool will analyze the report based on Microsoft's 71 best practice rules.

• You will see the results displayed in the Overview tab, categorized as Passed and Failed as shown below.



PowerlQ. E Home	This fee	- o matting, Meintenance,		
Best Practices Analyzer	DAX classifies	Expression, Error Preventions and Naming G the errors into – Low, Moderate and Critical dashboards and reports	A Power BI developer can follow the error report and comply with the Microsoft Power BI standards.	from standards and I fix them to ensure the
Monitoring	Overview Performance Formatting	Maintenance DAX Expressions	Error Prevention Naming Conventions	AdventureWorks.SemanticModel •
	Total Rules	Performance	alied Formatting	Maintenance
		DAX Expressions	Error Prevention	Naming Conventions
	Passed: 42 🔻 Failed: 29	9 Passed 🔻 3 Fa	iled 🔹 8 Paeseed 🔍 0 Faile	ed 📃 🔔 2 Passed 🔍 1 Failed
♥ About				

4.3 Exploring the Rule Categories

4.3.1 Understanding Rule Categories

The 71 rules are divided into the following categories:

• **Performance**: Evaluates how efficiently the report is designed to minimize resource use and enhance speed as shown below.





• **Formatting**: Checks for consistency and readability in formatting, such as text alignment, number formats, and capitalization as shown below.

Powe	Dh								- o ×		
					Best	Practices	Ana	alyzer	V		
f	Home		This feature allows you to track the compliance of reports with 6 different parameters – Performance, Formatting, Maintenance, DNF parameters – Performance and Marine Foremations. The hand shake and the device and the device and the device								
包、			dassifies the error internations and searing currentizes. The tool cearly reports of the developer end eventuates and dassifies the error sinto – Low, Modetane and Critical. A Power BI developer end follow the error report and fix them to ensure the dashboards and reports comply with the Microsoft Power BI standards.								
۹	PowerBI Datasets Monitoring					Upload .PBIP	File	٢			
		Overview Performanc	e Formatting	Maintenance	DAX Expressions	Error Prever	ntion	Naming Conventions	AdventureWorks.SemanticModel 👻		
		Total Passed: 5				Te	otal Fai	led: 10	Minimal (3) Moderate (5) Critical (7)		
		 Format flag columns Critical Flags must be proper Objects should not s 	as Yes/No value stri ly formatted as Yes/No tart or end with a sp	ngs as this is easier to r ace	ead than using 0/1 intege	r values. Crit	Provid ical Colu Provid	le format string for "Date" columns Mo imns of type "DateTime" that have "Month" le format string for "Month" columns j	re <u>Details</u> in their names should be formatted as "mm/dd/yyyy". <u>Wore Details</u>		
		Percentages should t	e formatted with th	iousands separate	ors and 1 decimal		Provide format string for measures More Details				
		 First letter of objects 	must be capitalized			•	Do no	t summarize numeric columns More De	tails		
		 Month (as a string) n 	nust be sorted				Whole	e numbers should be formatted with th	ousands separators and no decimals More Details		
							Relatio	onship columns should be of integer d	ata type More Details		
						•	Add d	lata category for columns More Details			
							Hide f	oreign keys More Details			
						•	Mark J	primary keys More Details			
							Hide f	act table columns More Details			
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• Maintenance: Ensures the report is structured for easy updates and long-term management.





• **DAX Expressions**: Assesses the efficiency and accuracy of DAX formulas used in calculations.



• Error Prevention: Identifies potential issues that could lead to errors, such as incorrect data types or missing relationships.

• Ekome		Best Practices Analyzer							
Best Practices Analyzer		The texture allows you to track the compliance of trajects with a failering barmetis – Performance. Tomating, Mainteen 1824 Expression, There Thereaffords a Manney Conventional. In that in carry ports on the dubations of maintains classifies the errors into 1 now, Moderate and Critica, A Nowe' B devoluper can follow the error optical fit them to evan dashboards and reports comply with the Mixoda Rever 10 standards.							
PowerBl Datasets Monitoring						Upload .PBIP File	٩		
	Overview	Performance	Formatting	Maintenance	DAX Expressions	Error Prevention	Naming Conventions	AdventureWorks SemanticModel *	
	Total Pass	ed: 8			STRATE AU	Total Fai	iled: 0	Minimal (7) Moderate (1) Critice	
	 Data co Minimal Data 	lumns must have a columns must have	a source column) A data column witho	ut a source column will c	suce an error v			
	+ Evoress	ion-reliant objects	must have an e						
	Print Card			apression.					
	Minimal Gale	ulated columns, calco	ulation items and a	measures must have	an expression. Without a	n expression, f			
	Minimal Calo	illated columns, calo tructured data sou	alation items and a	neesson neessons must here for partitions	an sopersoirn. Willmit a	n organossium, ()			
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		alatied columns, colo tructured data sou ne USERELATIONS iship columns sho rivalid characters i	alation liens and r arces with provid a HP function and ruld be of the sa in names	apression measures must have der partitions d RLS against the s me data type	an repression. Without a	n neprosenn, b			
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	Meimat Cala Avoid se Avoid se Relation Avoid 1 Avoid 1 Set Isalv	infinited optimums, calls tructurest data sou ne USERELATIONS iship columns sho rivallid characters i ivailabletinMdx to t	ultifien items and e arres with provid HIP function and ould be of the sa- in descriptions are on necessary	apression measures must have der partitions d RLS against the s me data type y columns	en rogensoins. Without e	n nepoesion, 1			
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	Mitimar Colo + Avoid 9 + Avoid 9 + Relation + Avoid 1 + Avoid 1 + Set Issly	clained rolences call tructured data sou in USERELATIONS iship columns also rivalld characters i rivalld characters i isvalld characters i	abilition literies with proved THP function and huld be of the sa- in descriptions are on necessary	agression der partitions d RLS against the s me data type y columns	an ingenesian. Without a	s organisation, f			



• **Naming Conventions**: Ensures that objects like columns, measures, and tables are named clearly and consistently to improve understanding.

Powe	Ohr									- 0 X
=						Best	Practices /	Analyzer		Ø
A	Home			This fear	ure allows you to tr	ack the compliance of r	eports with 6 differ	ent parameters - Performance, F	ormatting, Maintenance,	
包	Best Practices Analyzer			classifies	the errors into – Lou	wentions and Naming C w, Moderate and Critica dashboards and report	I. A Power BI develops comply with the I	pper can follow the error report a Alicrosoft Power BI standards.	ns from standards and and fix them to ensure the	
۹	PowerBI Datasets Monitoring						Upload .PBIP Fi	• 0		
		Overview	Performance	Formatting	Maintenance	DAX Expressions	Error Preventi	on Naming Conventions		AdventureWorks.SemanticModel 💌
		Total Pass	ed: 2				Tota	l Failed: 1	N	linimal (0) Moderate (1) Critical (2)
		Object Moderate Ta	names must not o bs. line breaks, etc.	contain special c	haracters		- F	artition name should match ta I Tables with just one partition sho	ble name for single parti uid match their table and par	tion tables More Details tition names, lables with more than one c
		 Trim of 	biect names				name			
		Critical Unin	tentionally leaving a	trailing space in an	object name is a con	nmon occurrence when o	opying/duplic			
				Stree Serale			F 4			
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4.3.2 Viewing Detailed Rule Analysis

For each category, the rules are further classified as Minimal, Moderate, and Critical based on their impact.

• You can click More Details next to any rule to get a deeper explanation of the issue and suggestions on how to resolve it.



4.3.3 Analyzing Multiple Files

- If needed, you can upload more than one .PBIP file to analyze multiple reports simultaneously.



5. Using the Power BI Datasets Monitoring

5.1 Navigating to Power BI Datasets Monitoring

5.1.1 Accessing Power BI Datasets Monitoring

- From the Home screen, click the Power BI Datasets Monitoring button at the center.
- Alternatively, you can click Power BI Datasets Monitoring from the left-side panel under the Home button.

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Power/Q	- o ×
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Home Home	
Analyzer	Welcome to PowerIQ
Monitoring	Transform your data analytics journey with our cutting-edge tool. From performance optimization to industry compliance, which is your one-stop destination for achieving peak Power BI efficiency. Power(D tool semilessly integrates with your Power BI environment, conducting a comprehensive analysis with a single click. Receive actionable insinits and recommendations tailored to your ungue setue, ensuring you unlock the full potential of Power BI environment.
	effortlessly
	Best Practices Analyzer Monitoring
🛩 About	
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#### 5.1.2 Navigating to Power BI Login

Once you are on the Power BI Datasets Monitoring screen, click the Power BI Login button.

• A pop-up message will appear instructing you to configure authentication and SMTP details before accessing datasets.

# **5.2 Configuring Authentication and SMTP Settings**

#### 5.2.1 Opening the Configuration Screen

- To configure the necessary settings, click the Settings button at the bottom-left corner of the screen.



PowerKi		- 0 ×
=	Analyze Microsoft PowerBI Datasets	Ø
🟫 Home	ProvertQ emberrares the features of Prover fit by providing alerts and notifications on the datasets, gives a comprehensive picture about Bulk	
E Best Practices Analyzer	vertesis. Luta remetin intoony, inacia inactive patateris, reports, and astronoards, uners the inelicity to schedule email nonincations daily, weekly, on weeklags only, or monthly and many other features	
PowerBI Datasets     Monitoring	Power® Login	
About		
🗈 🗢 🗵 🗢		

#### **5.2.2 Filling in Authentication Details**

On the configuration screen, you need to provide the following details under the Authentication section:

- Tenant ID: The identifier for your Power BI tenant.
- Client ID: Your application's client ID.
- Client Secret Key: The secret key used for secure access.

#### 5.2.3 Registering an Application in Azure Active Directory (AAD)

#### Why Register with AAD?

To connect PowerIQ with your Power BI datasets, you need to provide the Client ID, Tenant ID, and Client Secret. These are obtained by registering an application in Azure Active Directory (AAD).

#### **Reference - Azure Active Directory Registration for an Application doc**

#### 5.2.4 Providing SMTP Details

In the SMTP Configuration section, fill in the required details for email notifications:

- SMTP Host: The address of your SMTP server.
- SMTP Port: The port used for SMTP communication.
- SMTP Username: Your SMTP account username.
- SMTP Password: The password for your SMTP account.

Reference - Create and manage your SMTP keys - Home (brevo.com)

# 6. Setting Gateway Threshold

- In the Gateway Threshold section, specify the acceptable time limit for dataset refresh processes.

# 7. Saving Configuration

- After completing all fields, click the Save Data button to save your configuration.

D al

Client ID :		Tapant ID :	
		lenancio.	
Secret :			
TP Details			
SMTP Host :		SMTP Port :	
SMTP Password :		SMTP Username :	
teway Threshold			
Gateway Threshold :			
t refresh threshold for dataset			The second se
Dataset Name	Dataset Id	Refresh Time	Refresh Threshold

# 8. Login

Once the user provides the required details, they can click on the Power BI login button in order to access their Microsoft PowerBI Data.

Powerka	- 5 X
=	Microsoft PowerBI Datasets Monitoring
🟫 Home	PowerK2 enhances the features of Power Bi by providing alerts and notifications on the datasets, gives a comprehensive picture about Bulk Retrient, Data retrient history, Tackic inactive datavets, reports, and databaseds, Otleys the featibility to schedule enail notifications data;
Best Practices Analyzer	weekly; on weeklys only and many other features
PowerBI Datasets     Monitoring	PowerBi Login
	🔀 Sign in to your account — 🕘 X
	Microsoft
	Sign in
	Fmail, phone, or Skype
	Can't access your account?
	Next
	Q ₄ Sign-in cotions
(P) About	
	Tarmis of use Privacy & cookins

# 9. Dashboard

Upon successful login, users gain access to additional tabs within the application, including Dataset Details, Report Details, Gateway Details, and Dashboard Details. Users can select a workspace from the dropdown list of workspaces and view corresponding data in the tabs.

|--|

Da	taset Details	Report Det	ails Gatew	vay Details Dashl	board Details		Sc	hedule Alert PB	Community Dash	ooards 🔹	Log		
st Practices Analyzer	BI Community (	Dashboards					(r <del>)</del>	Selected B	lefresh Bulk B	efresh	Alert I		
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	Dataset	Name	Refresh	Refresh Histor	y Schedule Refresh	Last Refresh Time	Average Refresh Time	Refresh Status	Dataset URL	Dataset	ID		
		Elections Res	C	•9	Cm	00:00:06	1 Min 5.8 Sec	Completed	https://app.power	0/ae820e	3070-464		
	Global Sur	erstore	C	0	0	00:00:00	0.0 Sec	Failed	https://app.power	22a20f3c-c	Ifad-473e		
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Home	Dataset Details Report Details	Gateway Details	Dashboard Details	Schedule Alert	PBI Community Dashboards	Log
Best Practices Analyzer	Report Details					
		2		W 1 10	Search	cl
	Report ID	Al Tools D	vame	Web URL	Jownload	Sna
	79bae4ad-c6ce-4e7c-a283-4746010d166	3 Lok Sabha	Elections Results Analysis 2	https://app.powerbi.com/groups/3cb9b2e4-1b34-407-b81b-92655c18ac98/repo	±	
	1b7a89c7-231a-45e6-bdd4-99e52b8c940	8 Constructio	on Management (1)	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	ٹ	
	bdf5190e-f850-41e0-8482-2db0372e0ab	3 Global Sup	erstore	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	ٹ	
	f023452e-76b5-44c0-88c2-8e136feff6bc	ASMS_Test	HideVisuals	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	ٹ	
	e788138f-a4ac-45b5-ac2e-d3e8ac0852c1	ASMS Ana	lytics - ENG 3 (1)	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	*	
	123176b5-bec4-4f65-84fb-7f951d8919f1	Olympics E	Data Analysis	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	*	
	04374e76-1c12-44a5-9450-ed5455582c8	a Olympics I	Data Analysis Updated	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	ٹ	
	2a13917c-14d5-4d6a-87bb-ac0ac1447cd	e ASMS Ana	lytics for seminar	https://app.powerbi.com/groups/3cb9b2e4-1b54-4f07-b81b-92655c18ac98/repo	ی	
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# **10. PowerIQ BOT**

Our PowerIQ BOT assists users in resolving the issues they encounter and facilitates communication with us on their behalf.

